

Warrant name: MWG/BSC/C/7M/EU/Cash/2022-01  
 Company name: Vietnam Bank for Industry and Trade Securities Joint Stock Company  
 Subject: Announcement of adjustment of covered warrant

Content:  
 Vietnam Bank for Industry and Trade Securities Joint Stock Company announces the adjustment of covered warrant as follows:

Issuer: Vietnam Bank for Industry and Trade Securities Joint Stock Company  
 Warrant code:  
 Name (code) of underlying security: MWG  
 Issuer of underlying security: Mobile World Investment Corporation  
 Warrant type (call/put): Call  
 Warrant style: European-style  
 Method of exercise (cash/ transfer of underlying security): Cash  
 Duration: 7 months  
 Expiration date: January 09, 2023  
 Adjustment date: June 07, 2022  
 Reason: Mobile World Investment Corporation makes dividend payment for 2021.

Old exercise price	(1)	none
Old conversion ratio	(2)	10 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	154,700 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	153,700 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	according to the notice of issue of covered warrant
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	9.9354 : 1