

Warrant name: MWG/BSC/C/7M/EU/Cash/2022-01
Company name Vietnam Bank for Industry and Trade Securities Joint Stock Company
Subject Announcement of adjustment of covered warrant

Content:
Vietnam Bank for Industry and Trade Securities Joint Stock Company announces the adjustment of covered warrant as follows:

Issuer:	Vietnam Bank for Industry and Trade Securities Joint Stock Company
Warrant code:	
Name (code) of underlying security:	MWG
Issuer of underlying security:	Mobile World Investment Corporation
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	7 months
Expiration date:	January 09, 2023
Adjustment date:	June 07, 2022
Reason:	Mobile World Investment Corporation makes dividend payment for 2021.

Old exercise price	(1)	none
Old conversion ratio	(2)	10 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	154,700 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	153,700 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	according to the notice of issue of covered warrant
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	9.9354 : 1