

Warrant name: MWG/ACBS/Call/EU/Cash/6M/15
Company name ACB Securities Company Ltd.
Subject Announcement of adjustment of covered warrant

Content:

ACB Securities Company Ltd. announces the adjustment of covered warrant as follows:

Issuer:	ACB Securities Company Ltd.
Warrant code:	CMWG2204
Name (code) of underlying security:	MWG
Issuer of underlying security:	Mobile World Investment Corporation
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	6 months
Expiration date:	October 07, 2022
Adjustment date:	June 07, 2022
Reason:	Mobile World Investment Corporation makes cash dividend payment for 2021.

Old exercise price	(1)	145,000 VND
Old conversion ratio	(2)	10 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	154,700 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	153,700 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	144,063. VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	9.9354 : 1