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No.: 18/2022/NQ-HĐQT

Ho Chi Minh City, day 07 month 06 year 2022

RESOLUTION BOARD OF DIRECTORS

- Pursuant to The Law on Enterprise No. 59/2020/QH14, stipulated by National Assembly of Socialist Republic of Vietnam on 17th June 2020;
- Law No.70/2006/QH11 of June 29, 2006 on securities; Law on amending and supplementing a number of articles of Law on Securities No. 62/2010/QH12 dated November 24, 2010.
- Pursuant to Charter of Digiworld Corporation dated April 06th, 2022(“**the Company**”);
- Pursuant to the Resolution of 2022 Annual General Meeting of Shareholders dated April 06th, 2022.
- Pursuant to the Minute of the BOD’s meeting No. 17/2022/BB-HĐQT dated June 7th, 2022.

DECISION

ARTICLE 1. Approval on the share issuance from owners’ equity plan in accordance with Article 6 in the Resolution of the 2022 Annual General Meeting of Shareholders No. 02/2022/NQ-ĐHĐCĐ dated April 06th, 2022, details as follow:

1. Name of share	Share of Digiworld Corporation
2. Type of share	Ordinary share
3. Face value	VND 10,000/share
4. Issuance Method	Shares issued to existing shareholders will be distributed according to the exercise of rights
5. Issuance Subjects	Existing shareholders in the VSD’s shareholder list at the record date. These shareholders are eligible for receiving share issuance from owners’equity. Treasury shares are not eligible.
6. Charter Capital	VND 907,520,250,000
7. Number of outstanding shares	90,597,556 shares
8. Expected number of issued shares	72,478,044 shares
9. Total value of issued shares (at par value):	VND 724,780,440,000
10. Source of capital	Undistributed after-tax profit on Audited Consolidated Financial Statements as of December 31, 2021: VND 838,318,380,446
11. Exercise ratio	80%

	At the time of finalizing the list of shareholders to exercise their rights, shareholders owning 100 (one hundred) shares will receive 80 (eighty) additional issued shares.
12. Transfer restriction	<p>Shares that are restricted from transfer (if any) are still eligible to receive additional shares issued. Additional shares issued are not restricted from transfer.</p> <p>The right to receive additional shares issued from owner's equity is not transferable</p>
13. Fractional share settlement plan	<p>Issued shares will be rounded down to the nearest whole number of shares when fractional shares occur. Fractional parts of a share will be discarded.</p> <p>E.g.: On the last day for registration to receive dividend, shareholder A had 196 shares, the number of bonus shares which A will receive is calculated according to the rate of issuing share to return dividend, which is $196 \times (80/100) = 156,8$ shares. After rounding, the number of shares A receives is 156 shares and the remaining 0.8 share will be discarded.</p>
14. Expected time of issuance	In June-July 2022 and after being approved by the State Securities Commission

ARTICLE 2. Board of Directors assigned General Director and relevant departments to implement in strict accordance with this Resolution.

ARTICLE 3. This Resolution shall be effective from the date of signing.

ON BEHALF OF BOARD OF DIRECTORS
CHAIRMAN



DOAN HONG VIET