

Code DC4
Company name DIC Holdings Construction JSC
Date 06/02/2022
Subject Report on using capital from the issuance

Content:

On June 02, 2022, DIC Holdings Construction JSC reports the use of capital from the issuance with details as follows:

I. Information on issuing shares:

1. Stock name: DIC Holdings Construction JSC
2. Stock type: common share
3. Par value: VND10,000/share
4. Total proceeds: VND 176,885,420,000, in which total amount to mobilize projects: VND44.6 billion
5. Ending date: December 31, 2021.

II. Plan for using capital from the issuance:

1. The plan to use the proceeds from the offering according to the announced plan:
 - a. According to the Resolution of General Meeting of Shareholders No. 01/NQ-ĐHCĐ.2021 dated May 22, 2021

No.	Content	Disbursement time	Amount (billion dongs)
1	To supplement capital for project “Chi Linh Center”	Quarter 4/2021	44.6
2	To contribute capital for DIC Materials Joint Stock Company	Quarter 4/2021	85
3	To supplement working capital for the company’s business production activities.		48
	Total		177.6

- b. According to the Resolution of General Meeting of Shareholders No. 01/NQ-ĐHCĐ.2022 dated April 22, 2022 (adjusting the plan for capital use):

No.	Content	Amount (billion dongs)
1	To pay for receiving the transfer of land A2-1- Chi Linh Center	44.6
2	To pay for purchasing buy 88 land plots in Long Toan - Ba Ria	61.0
3	To supplement working capital.	71.2
	Total	176.8

2. Current use of capital:

Unit: billion dongs

No.	Content	Amount according to the capital use plan	Amount used up to May 31, 2022	Unused amount
1	To pay for receiving the transfer of land A2-1- Chi Linh Center	44.6	0	44.6
2	To pay for purchasing buy 88 land plots in Long Toan - Ba Ria	61.0	61.0	0
3	To supplement working capital.	71.2	31.2	40.0
	Total	176.8	92.2	84.6