

**Name of warrant** PDR.KIS.M.CA.T.07  
**Company name** KIS Viet Nam Securities Corporation  
**Subject** Report on the result of covered warrant distribution

**Content:**

KIS Viet Nam Securities Corporation announces the report on the result of covered warrant distribution as follows:

**Issuer:** KIS Viet Nam Securities Corporation  
**Head office:** Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

**I. Information on warrant:**

1. Information on warrant

**Name of warrant:** Warrant PDR.KIS.M.CA.T.07

**Name (code) of underlying security:** PDR

**Issuer of underlying security:** Phat Dat Real Estate Development Corp

**Warrant type (call/put):** Call

**Warrant style:** European-style

**Method of exercise (cash/ transfer of underlying security):** Cash

**Duration:** 7 months

**Expiration date:** January 3, 2023

**Conversion ratio:** 16:1

**Exercise price (exercise index):** 57,979 VND

**Value of collateral:** 2,750,000,000 VND

**Quantity of warrants registered for offering:** 5,000,000 warrants

2. Information on the offering:

**Start date of offering:** June 02, 2022

**End date of distribution:** June 02, 2022

**Time of subscription:** from 15:00 to 17:00, June 02, 2022

**Payment date for warrant purchase:** June 02, 2022

**End date of warrant transfer:** June 02, 2022

**II. Result of warrant distribution:**

| Investor                              | Offering price (VND/ warrant) | Quantity of offered warrants | Quantity of ordered warrants | Quantity of distributed warrants | Quantity of subscribers | Quantity of distributed persons | Quantity of undistributed warrants | Distribution ratio |
|---------------------------------------|-------------------------------|------------------------------|------------------------------|----------------------------------|-------------------------|---------------------------------|------------------------------------|--------------------|
| 1. Individual investors, of which:    | 1,000                         | 5,000,000                    | 0                            | 0                                | 0                       | 0                               |                                    | 0.00%              |
| - Local investors                     | 1,000                         | 5,000,000                    | 0                            | 0                                | 0                       | 0                               |                                    | 0.00%              |
| - Foreign investors                   |                               |                              |                              |                                  |                         |                                 |                                    |                    |
| 2. Institutional investors, of which: | 1,000                         | 5,000,000                    | 0                            | 0                                | 0                       | 0                               |                                    | 0.00%              |
| - Local investors                     | 1,000                         | 5,000,000                    | 0                            | 0                                | 0                       | 0                               |                                    | 0.00%              |
| - Foreign investors                   |                               |                              |                              |                                  |                         |                                 |                                    |                    |
| Total                                 |                               | 5,000,000                    | 0                            | 0                                | 0                       | 0                               | 5,000,000                          | 0.00%              |

**III. Summary of results**

- Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
- Total proceeds of the sale of warrants: 0 VND
- Total expenses: 0 VND
- Net proceeds: 0 VND