

Name of warrant MBB.KIS.M.CA.T.03
Company name KIS Viet Nam Securities Corporation
Subject Report on the result of covered warrant distribution

Content:
KIS Viet Nam Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer: KIS Viet Nam Securities Corporation
Head office: Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant MBB.KIS.M.CA.T.03
Name (code) of underlying security: MBB
Issuer of underlying security: Military Commercial Joint Stock Bank
Warrant type (call/put): Call
Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 4 months
Expiration date: October 3, 2022
Conversion ratio: 10:1
Exercise price (exercise index): 22,222 VND
Value of collateral: 693,000,000 VND
Quantity of warrants registered for offering: 1,260,000 warrants

2. Information on the offering:

Start date of offering: June 02, 2022
End date of distribution: June 02, 2022
Time of subscription: from 15:00 to 17:00, June 02, 2022
Payment date for warrant purchase: June 02, 2022
End date of warrant transfer: June 02, 2022

II. Result of warrant distribution:

| Investor | Offering price (VND/ warrant) | Quantity of offered warrants | Quantity of ordered warrants | Quantity of distributed warrants | Quantity of subscribers | Quantity of distributed persons | Quantity of undistributed warrants | Distribution ratio |
|---------------------------------------|-------------------------------|------------------------------|------------------------------|----------------------------------|-------------------------|---------------------------------|------------------------------------|--------------------|
| 1. Individual investors, of which: | 1,000 | 1,260,000 | 0 | 0 | 0 | 0 | | 0.00% |
| - Local investors | 1,000 | 1,260,000 | 0 | 0 | 0 | 0 | | 0.00% |
| - Foreign investors | | | | | | | | |
| 2. Institutional investors, of which: | 1,000 | 1,260,000 | 0 | 0 | 0 | 0 | | 0.00% |
| - Local investors | 1,000 | 1,260,000 | 0 | 0 | 0 | 0 | | 0.00% |
| - Foreign investors | | | | | | | | |
| Total | | 1,260,000 | 0 | 0 | 0 | 0 | 1,260,000 | 0.00% |

III. Summary of results

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants: 0 VND
3. Total expenses: 0 VND
4. Net proceeds: 0 VND