

**Name of warrant** MBB.KIS.M.CA.T.04  
**Company name** KIS Viet Nam Securities Corporation  
**Subject** Report on the result of covered warrant distribution

**Content:**  
KIS Viet Nam Securities Corporation announces the report on the result of covered warrant distribution as follows:

**Issuer:** KIS Viet Nam Securities Corporation  
**Head office:** Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

**I. Information on warrant:**

1. Information on warrant

**Name of warrant:** Warrant MBB.KIS.M.CA.T.04  
**Name (code) of underlying security:** MBB  
**Issuer of underlying security:** Military Commercial Joint Stock Bank  
**Warrant type (call/put):** Call  
**Warrant style:** European-style

**Method of exercise (cash/ transfer of underlying security):** Cash

**Duration:** 7 months  
**Expiration date:** January 3, 2023  
**Conversion ratio:** 10:1  
**Exercise price (exercise index):** 23,456 VND  
**Value of collateral:** 693,000,000 VND  
**Quantity of warrants registered for offering:** 1,260,000 warrants

2. Information on the offering:

**Start date of offering:** June 02, 2022  
**End date of distribution:** June 02, 2022  
**Time of subscription:** from 15:00 to 17:00, June 02, 2022  
**Payment date for warrant purchase:** June 02, 2022  
**End date of warrant transfer:** June 02, 2022

**II. Result of warrant distribution:**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,000	1,260,000	0	0	0	0		0.00%
- Local investors	1,000	1,260,000	0	0	0	0		0.00%
- Foreign investors								
2. Institutional investors, of which:	1,000	1,260,000	0	0	0	0		0.00%
- Local investors	1,000	1,260,000	0	0	0	0		0.00%
- Foreign investors								
<b>Total</b>		1,260,000	0	0	0	0	1,260,000	0.00%

**III. Summary of results**

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.  
2. Total proceeds of the sale of warrants: 0 VND  
3. Total expenses: 0 VND  
4. Net proceeds: 0 VND