

**Name of warrant** MBB.VND.M.CA.T.2022.2  
**Company name** VNDirect Securities Corporation  
**Subject** Report on the result of covered warrant distribution

**Content:**  
VNDirect Securities Corporation announces the report on the result of covered warrant distribution as follows:

**Issuer:** VNDirect Securities Corporation  
**Head office:** 1 Nguyen Thuong Hien street, Hai Ba Trung District, Ha Noi

**I. Information on warrant:**

1. Information on warrant

**Name of warrant:** Warrant MBB.VND.M.CA.T.2022.2

**Name (code) of underlying security:** MBB

**Issuer of underlying security:** Military Commercial Joint Stock Bank

**Warrant type (call/put):** Call

**Warrant style:** European-style

**Method of exercise (cash/ transfer of underlying security):** Cash

**Duration:** 5 months

**Expiration date:** October 31, 2022

**Conversion ratio:** 2:1

**Exercise price (exercise index):** 32,000 VND

**Value of collateral:** 12,000,000,000 VND

**Quantity of warrants registered for offering:** 8,000,000 warrants

2. Information on the offering:

**Start date of offering:** May 30, 2022

**End date of distribution:** August 31, 2022

**Time of subscription:** from 09:00 to 11:30, May 30, 2022

**Payment date for warrant purchase:** May 31, 2022

**End date of warrant transfer:** May 31, 2022

**II. Result of warrant distribution:**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	3,000	8,000,000	7,000	7,000	3	0		0.09%
- Local investors	3,000	8,000,000	7,000	7,000	3	0		0.09%
- Foreign investors								
2. Institutional investors, of which:	3,000	8,000,000	0	0	0	3		0.00000%
- Local investors	3,000	8,000,000	0	0	0	3		0.00000%
- Foreign investors								
Total		8,000,000	7,000	7,000	3	3	7,993,000	0.09%

**III. Summary of results**

1. Quantity of distributed warrants: 7,000 warrants, accounting for 0.0875% of the offered warrants.  
2. Total proceeds of the sale of warrants: 21,000,000 VND  
3. Total expenses: 0 VND  
4. Net proceeds: 21,000,000 VND