

Name of warrant MBB.VND.M.CA.T.2022.2
Company name VNDirect Securities Corporation
Subject Report on the result of covered warrant distribution

Content:
VNDirect Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer: VNDirect Securities Corporation
Head office: 1 Nguyen Thuong Hien street, Hai Ba Trung District, Ha Noi

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant MBB.VND.M.CA.T.2022.2
Name (code) of underlying security: MBB
Issuer of underlying security: Military Commercial Joint Stock Bank
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 5 months
Expiration date: October 31, 2022
Conversion ratio: 2:1
Exercise price (exercise index): 32,000 VND
Value of collateral: 12,000,000,000 VND
Quantity of warrants registered for offering: 8,000,000 warrants

2. Information on the offering:

Start date of offering: May 30, 2022
End date of distribution: August 31, 2022
Time of subscription: from 09:00 to 11:30, May 30, 2022
Payment date for warrant purchase: May 31, 2022
End date of warrant transfer: May 31, 2022

II. Result of warrant distribution:

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	3,000	8,000,000	7,000	7,000	3	0		0.09%
- Local investors	3,000	8,000,000	7,000	7,000	3	0		0.09%
- Foreign investors								
2. Institutional investors, of which:	3,000	8,000,000	0	0	0	3		0.00000%
- Local investors	3,000	8,000,000	0	0	0	3		0.00000%
- Foreign investors								
Total		8,000,000	7,000	7,000	3	3	7,993,000	0.09%

III. Summary of results

1. Quantity of distributed warrants: 7,000 warrants, accounting for 0.0875% of the offered warrants.
2. Total proceeds of the sale of warrants: 21,000,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 21,000,000 VND