

Warrant name: VHM.KIS.M.CA.T.12  
 Company name: KIS Viet Nam Securities Corporation  
 Subject: Announcement of adjustment of covered warrant

Content:  
 KIS Viet Nam Securities Corporation announces the adjustment of covered warrant as follows:

Issuer: KIS Viet Nam Securities Corporation  
 Warrant code:  
 Name (code) of underlying security: VHM  
 Issuer of underlying security: Vinhomes Joint Stock Company  
 Warrant type (call/put): Call  
 Warrant style: European-style  
 Method of exercise (cash/ transfer of underlying security): Cash  
 Duration: 7 months  
 Expiration date: December 27, 2022  
 Adjustment date: May 31, 2022  
 Reason: Vinhomes Joint Stock Company makes cash dividend payment for 2021.

Old exercise price	(1)	72,022 VND
Old conversion ratio	(2)	16 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	70,500 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	68,500 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	69,979. VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	15.5461 : 1