

Code	BAF
Company name	BAF Viet Nam Agriculture Joint Stock Company
Date	05/26/2021
Subject	Result of stock issuance for capital increase & dividend payment

Content:

On May 17, 2022, BAF Viet Nam Agriculture Joint Stock Company reported the result of stock issuance to pay dividend and stock issuance for capital increase from the owner's equity as follows:

I. Information on stock:

1. Stock name: BAF Viet Nam Agriculture Joint Stock Company
2. Stock type: common share
3. Par value: 10,000 dongs/share
4. Number of shares issued: 78,000,000 shares
5. Number of outstanding shares: 78,000,000 shares
6. Number of treasury shares: 0 share
7. Number of shares expected to be issued: 65,520,000 shares; Of which:
 - Stock issuance to pay dividend to existing shareholders: 35,100,000 shares;
 - Stock issuance for capital increase from the owner's equity: 30,420,000 shares
8. Exercise ratio:
 - Stock issuance to pay dividend to existing shareholders: 45% (1:0.45) (Those who own 01 share will receive 01 right, and with every 100 rights will be entitled to receive 45 new shares)
 - Stock issuance for capital increase from the owner's equity: 39% (1:0.39) (Those who own 01 share will receive 01 right, and with every 100 rights will be entitled to receive 39 new shares).
9. Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares (if any) will be cancelled.
10. Ending date: May 10, 2022
11. Time for transferring shares: expected in Quarter II/ 2022.

II. Result:

1. Number of distributed shares: 65,520,000 shares; Of which:

- Number of distributed shares to shareholders with the rate of 45%: 35,100,000 shares for 1,860 shareholders;
 - Number of distributed shares to shareholders with the rate of 39%: 30,420,000 shares for 1,860 shareholders.
 - Number of fractional shares: 1 share
2. Total shares after the issuance (May 11, 2022): 143,520,000 shares; Of which:
- Number of outstanding shares: 143,520,000 shares
 - Number of treasury shares: 0 share.