



VINGROUP JOINT STOCK COMPANY

THE SOCIALIST REPUBLIC OF VIETNAM



Independence - Freedom - Happiness

No: 146/2022/CV-TGD-VINGROUP



Hanoi, April 29, 2022

EXTRAORDINARY INFORMATION DISCLOSURE

To: The State Securities Commission

Ho Chi Minh City Stock Exchange

1. Name of organization: **VINGROUP JOINT STOCK COMPANY (“Vingroup”)**

- Ticker symbol: VIC

- Address: No. 7, Bang Lang 1 Street, Vinhomes Riverside Eco-Logical Urban Area, Viet Hung Ward, Long Bien District, Hanoi

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- E-mail: info@vingroup.net

2. Contents of information disclosure:

On April 29, 2022, the Chairman of the Board of Directors of Vingroup, on behalf of the Board of Directors, issued the Resolution regarding information disclosure on approval of terms and conditions of International Bonds, other documents and contents relating to issuance of International Bonds (see details in the attachment).

This information is disclosed on Vingroup’s website via: www.vingroup.net/en, under the Investor Relations section.

Vingroup hereby certify that the above information is accurate and we are fully responsible before the laws with regards to the information disclosed.

THE LEGAL REPRESENTATIVE OF VINGROUP

(signed)

NGUYEN VIET QUANG

Vice Chairman cum Chief Executive Officer

No.: 16.1/2022/NQ-HDQT-VINGROUP

Hanoi, April 29, 2022

**RESOLUTION OF BOARD OF DIRECTORS
OF VINGROUP JOINT STOCK COMPANY**

(ref: Information disclosure on approval of terms and conditions of International Bonds, other documents and contents relating to issuance of International Bonds)

THE BOARD OF DIRECTORS

- Pursuant to the Law on Enterprises and its guiding documents;
- Pursuant to the Charter of Vingroup Joint Stock Company (“**Vingroup**”);
- Based on the functions, duties, and authorities of the Chairman of the Board of Directors of Vingroup.

RESOLVES TO:

Article 1: Disclose information on the first tranche of bond issuance to international market by Vingroup in 2022 in accordance with Resolution No. 47/2021/NQ-HDQT-VINGROUP of the Board of Directors dated December 20, 2021 and amendments, supplements thereof (“**Bonds**”), terms and conditions of Bonds, signing the documents related to the Bonds, including agreements between Vingroup and related parties with the main contents as below:

- Total value of the first : USD 525,000,000 (Five hundred twenty five million United State tranche Dollars)
- Offering price : USD 1,000,000/Bond
- Time of Issuance : May 2022
- Bond documents, : Bond Subscription Agreements between Vingroup, VinFast Trading including agreements & Investment Pte. Ltd and each related investor; between Vingroup and Agreements between Vingroup and agents relating to Bonds; related parties Other contracts, agreements related to the bond issuance.

Assigning the Chief Executive Officer, the legal representative of Vingroup, based on particular situation, be responsible for performing relevant works in relation to the signing and implementation of bond documents according to the laws.

Article 2: Effectiveness

This Resolution takes effect from the date of signing.

The members of the BOD, the Management, and the relevant departments of Vingroup are responsible for implementing this Resolution.

Recipients:

- *As per Article 2;*
- *The Supervisory Board;*
- *Vingroup archives.*

ON BEHALF OF THE BOARD OF DIRECTORS

CHAIRMAN

(signed)

PHAM NHAT VUONG