

**Name of warrant** VHM/VCSC/M/Au/T/A2  
**Company name** Viet Capital Securities Joint Stock Company  
**Subject** Decision on the listing of covered warrant

**Content:**

On April 26, 2022, the Hochiminh Stock Exchange issued Decision No.262/QD-SGDHCM to allow Viet Capital Securities Joint Stock Company to list its covered warrant on the exchange:

**I. Issuer of warrant:**

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|-----------------|---|
| 1. Issuer:      | Viet Capital Securities Joint Stock Company                               |
| 2. Short name:  | VCSC  |
| 3. Head office: | Floor 15, Bitexco Financial tower, 2 Hai Trieu street, District 1, Ho Chi |

**II. Security:**

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|--|------------------------------|
| 1. Security type:                                    | covered warrant              |
| 2. Warrant name:                                     | Warrant VHM/VCSC/M/Au/T/A2   |
| 3. Warrant code:                                     | CVHM2206                     |
| 4. ISIN code:  | VN0CVHM22065                 |
| 5. Issuer of underlying security:                    | Vinhomes Joint Stock Company |
| 6. Underlying security:                              | VHM                          |
| 7. Warrant type (call/put):                          | Call                         |
| 8. Warrant style:                                    | European-style               |
| 9. Method of exercise:                               | Cash                         |
| 10. Duration:  | 6 months                     |
| 11. Expiration date:                                 | September 26, 2022           |
| 12. Conversion ratio:                                | 5 : 1                        |
| 13. Exercise price (exercise index):                 | 86,000 VND                   |
| 14. Quantity of the warrants registered for listing: | 3,000,000 warrants           |
| 15. Official trading date:                           | April 28, 2022               |