

**Name of warrant** HDB/VCSC/M/Au/T/A1  
Company name Viet Capital Securities Joint Stock Company  
Subject Decision on the listing of covered warrant

**Content:**

On April 26, 2022, the Hochiminh Stock Exchange issued Decision No.261/QD-SGDHCM to allow Viet Capital Securities Joint Stock Company to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Issuer: Viet Capital Securities Joint Stock Company  
2. Short name: VCSC  
3. Head office: Floor 15, Bitexco Financial tower, 2 Hai Trieu street, District 1, Ho Chi

**II. Security:**

1. Security type: covered warrant  
2. Warrant name: Warrant HDB/VCSC/M/Au/T/A1  
3. Warrant code: CHDB2204  
4. ISIN code: VN0CHDB22041  
5. Issuer of underlying security: Ho Chi Minh City Development Joint Stock Commercial Bank  
6. Underlying security: HDB  
7. Warrant type (call/put): Call  
8. Warrant style: European-style  
9. Method of exercise: Cash  
10. Duration: 6 months  
11. Expiration date: September 26, 2022  
12. Conversion ratio: 2 : 1  
13. Exercise price (exercise index): 31,500 VND  
14. Quantity of the warrants registered for listing: 3,000,000 warrants  
15. Official trading date: April 28, 2022