

Name of warrant KDH/VCSC/M/Au/T/A2
Company name Viet Capital Securities Joint Stock Company
Subject Decision on the listing of covered warrant

Content:

On April 26, 2022, the Hochiminh Stock Exchange issued Decision No.267/QD-SGDHCM to allow Viet Capital Securities Joint Stock Company to list its covered warrant on the exchange:

I. Issuer of warrant:

- | | |
|-----------------|---|
| 1. Issuer: | Viet Capital Securities Joint Stock Company |
| 2. Short name: | VCSC |
| 3. Head office: | Floor 15, Bitexco Financial tower, 2 Hai Trieu street, District 1, Ho Chi |

II. Security:

- | | |
|--|---|
| 1. Security type: | covered warrant |
| 2. Warrant name: | Warrant KDH/VCSC/M/Au/T/A2 |
| 3. Warrant code: | CKDH2205 |
| 4. ISIN code: | VN0CKDH22059 |
| 5. Issuer of underlying security: | Khang Dien House Trading and Investment Joint Stock Company |
| 6. Underlying security: | KDH |
| 7. Warrant type (call/put): | Call |
| 8. Warrant style: | European-style |
| 9. Method of exercise: | Cash |
| 10. Duration: | 6 months |
| 11. Expiration date: | September 26, 2022 |
| 12. Conversion ratio: | 3 : 1 |
| 13. Exercise price (exercise index): | 58,000 VND |
| 14. Quantity of the warrants registered for listing: | 3,000,000 warrants |
| 15. Official trading date: | April 28, 2022 |