

**Name of warrant** HDB.KIS.M.CA.T.11  
Company name KIS Viet Nam Securities Corporation  
Subject Report on the result of covered warrant distribution

Content:  
KIS Viet Nam Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer: KIS Viet Nam Securities Corporation  
Head office: Floor 7-8, 21 Cat Linh, Cat Linh ward, Dong Da district, Ha Noi city

**I. Information on warrant:**

1. Information on warrant

Name of warrant: Warrant.HDB.KIS.M.CA.T.11

Name (code) of underlying security: HDB

Issuer of underlying security: Ho Chi Minh City Development Joint Stock Commercial Bank

Warrant type (call/put): Call

Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 6 months

Expiration date: October 20, 2022

Conversion ratio: 5:1

Exercise price (exercise index): 27,111 VND

Value of collateral: 2,200,000,000 VND

Quantity of warrants registered for offering: 4,000,000 warrants

2. Information on the offering:

Start date of offering: April 21, 2022

End date of distribution: April 21, 2022

Time of subscription: from 8:00 to 11:30, April 21, 2022

Payment date for warrant purchase: April 21, 2022

End date of warrant transfer: April 21, 2022

**II. Result of warrant distribution:**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,000	4,000,000	0	0	0	0		0.00%
- Local investors	1,000	4,000,000	0	0	0	0		0.00%
- Foreign investors								
2. Institutional investors, of which:	1,000	4,000,000	0	0	0	0		0.00%
- Local investors	1,000	4,000,000	0	0	0	0		0.00%
- Foreign investors								
Total		4,000,000	0	0	0	0	4,000,000	0.00%

**III. Summary of results**

- Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
- Total proceeds of the sale of warrants: 0 VND
- Total expenses: 0 VND
- Net proceeds: 0 VND