

Name of warrant CVHM01MBS22CE
Company name MB Securities Joint Stock Company
Subject Report on the result of covered warrant distribution

Content:
 MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: MB Securities Joint Stock Company
Head office: Floor 7-8, 21 Cat Linh, Cat Linh ward, Dong Da district, Ha Noi city

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant CVHM01MBS22CE
Name (code) of underlying security: VHM

Issuer of underlying security: Vinhomes Joint Stock Company
Warrant type (call/put): Call
Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 6 months
Expiration date: October 19, 2022
Conversion ratio: 8:1
Exercise price (exercise index): 73,000 VND
Value of collateral: 6,900,000,000 VND
Quantity of warrants registered for offering: 6,000,000 warrants

2. Information on the offering:

Start date of offering: April 19, 2022
End date of distribution: April 19, 2022
Time of subscription: from 8:15 to 09:15, April 19, 2022
Payment date for warrant purchase: April 19, 2022
End date of warrant transfer: April 19, 2022

II. Result of warrant distribution:

| Investor | Offering price (VND/ warrant) | Quantity of offered warrants | Quantity of ordered warrants | Quantity of distributed warrants | Quantity of subscribers | Quantity of distributed persons | Quantity of undistributed warrants | Distribution ratio |
|---------------------------------------|-------------------------------|------------------------------|------------------------------|----------------------------------|-------------------------|---------------------------------|------------------------------------|--------------------|
| 1. Individual investors, of which: | 2,000 | 6,000,000 | 0 | 0 | 0 | 0 | | 0.00000% |
| - Local investors | 2,000 | 6,000,000 | 0 | 0 | 0 | 0 | | 0.00000% |
| - Foreign investors | | | | | | | | |
| 2. Institutional investors, of which: | 2,000 | 6,000,000 | 0 | 0 | 0 | 0 | | 0.00% |
| - Local investors | 2,000 | 6,000,000 | 0 | 0 | 0 | 0 | | 0.00% |
| - Foreign investors | | | | | | | | |
| Total | | 6,000,000 | 0 | 0 | 0 | 0 | 6,000,000 | 0.00000% |

III. Summary of results

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
 2. Total proceeds of the sale of warrants: 0 VND
 3. Total expenses: 0 VND
 4. Net proceeds: 0 VND