

Name of warrant CVIC01MBS22CE
Company name MB Securities Joint Stock Company
Subject Report on the result of covered warrant distribution

Content:
 MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: MB Securities Joint Stock Company
Head office: Floor 7-8, 21 Cat Linh, Cat Linh ward, Dong Da district, Ha Noi city

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant CVIC01MBS22CE
Name (code) of underlying security: VIC

Issuer of underlying security: Vingroup Joint Stock Company
Warrant type (call/put): Call
Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 5 months
Expiration date: September 19, 2022
Conversion ratio: 10:1
Exercise price (exercise index): 82,500 VND
Value of collateral: 5,500,000,000 VND
Quantity of warrants registered for offering: 5,000,000 warrants

2. Information on the offering:

Start date of offering: April 19, 2022
End date of distribution: April 19, 2022
Time of subscription: from 8:15 to 09:15, April 19, 2022
Payment date for warrant purchase: April 19, 2022
End date of warrant transfer: April 19, 2022

II. Result of warrant distribution:

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,900	5,000,000	300	300	1	1		0.00600%
- Local investors	1,900	5,000,000	300	300	1	1		0.00600%
- Foreign investors								
2. Institutional investors, of which:	1,900	5,000,000	0	0	0	0		0.00%
- Local investors	1,900	5,000,000	0	0	0	0		0.00%
- Foreign investors								
Total		5,000,000	300	300	1	1	4,999,700	0.00600%

III. Summary of results

1. Quantity of distributed warrants: 300 warrants, accounting for 0.006% of the offered warrants.
 2. Total proceeds of the sale of warrants: 570,000 VND
 3. Total expenses: 0 VND
 4. Net proceeds: 570,000 VND