

Name of warrant CHPG01MBS22CE
Company name MB Securities Joint Stock Company
Subject Report on the result of covered warrant distribution

Content:
 MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: MB Securities Joint Stock Company
Head office: Floor 7-8, 21 Cat Linh, Cat Linh ward, Dong Da district, Ha Noi city

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant CHPG01MBS22CE
Name (code) of underlying security: HPG

Issuer of underlying security: Hoa Phat Group Joint Stock Company
Warrant type (call/put): Call
Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 6 months
Expiration date: October 19, 2022
Conversion ratio: 4:1
Exercise price (exercise index): 44,500 VND
Value of collateral: 6,900,000,000 VND
Quantity of warrants registered for offering: 5,000,000 warrants

2. Information on the offering:

Start date of offering: April 19, 2022
End date of distribution: April 19, 2022
Time of subscription: from 8:15 to 09:15, April 19, 2022
Payment date for warrant purchase: April 19, 2022
End date of warrant transfer: April 19, 2022

II. Result of warrant distribution:

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,400	5,000,000	41,100	41,100	3	3		0.82%
- Local investors	2,400	5,000,000	41,100	41,100	3	3		0.82%
- Foreign investors								
2. Institutional investors, of which:	2,400	5,000,000	0	0	0	0		0.00%
- Local investors	2,400	5,000,000	0	0	0	0		0.00%
- Foreign investors								
Total		5,000,000	41,100	41,100	3	3	4,958,900	0.82%

III. Summary of results

1. Quantity of distributed warrants: 41,100 warrants, accounting for 0.822% of the offered warrants.
 2. Total proceeds of the sale of warrants: 98,640,000 VND
 3. Total expenses: 0 VND
 4. Net proceeds: 98,640,000 VND