

Name of warrant VNM/ACBS/Call/EU/Cash/6M/16
Company name ACB Securities Company Ltd.
Subject Report on the result of covered warrant distribution

Content:
ACB Securities Company Ltd. announces the report on the result of covered warrant distribution as follows:

Issuer: ACB Securities Company Ltd.
Head office: 41 Mac Dinh Chi street, District 1, HCM City.

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant VNM/ACBS/Call/EU/Cash/6M/16
Name (code) of underlying security: VNM
Issuer of underlying security: Viet Nam Dairy Products Joint Stock Company
Warrant type (call/put): Call
Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 6 months
Expiration date: October 7, 2022
Conversion ratio: 10:1
Exercise price (exercise index): 73,000 VND
Value of collateral: 3,750,000,000 VND
Quantity of warrants registered for offering: 5,000,000 warrants

2. Information on the offering:

Start date of offering: April 08, 2022
End date of distribution: April 08, 2022
Time of subscription: from 8:00, April 08, 2022 to 14:00, April 08, 2022
Payment date for warrant purchase: April 08, 2022
End date of warrant transfer: April 08, 2022

II. Result of warrant distribution:

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,500	5,000,000	51,500	10,000	8	4		0.20%
- Local investors	1,500	5,000,000	51,500	10,000	8	4		0.20%
- Foreign investors								
2. Institutional investors, of which:	1,500	5,000,000	0	0	0	0		0.00%
- Local investors	1,500	5,000,000	0	0	0	0		0.00%
- Foreign investors								
Total		5,000,000	51,500	10,000	8	4	4,990,000	0.20%

III. Summary of results

1. Quantity of distributed warrants: 10,000 warrants, accounting for 0.2% of the offered warrants.
2. Total proceeds of the sale of warrants: 15,000,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 15,000,000 VND