

Warrant name: MSN.KIS.M.CA.T.12  
Company name: KIS Viet Nam Securities Corporation  
Subject: Announcement of adjustment of covered warrant

Content:

KIS Viet Nam Securities Corporation announces the adjustment of covered warrant as follows:

Issuer:	KIS Viet Nam Securities Corporation
Warrant code:	CMSN2108
Name (code) of underlying security:	MSN
Issuer of underlying security:	Ma San Group Corporation
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	7 months
Expiration date:	April 27, 2022
Adjustment date:	April 12, 2022
Reason:	Ma San Group Corporation issue new shares..

Old exercise price	(1)	159,795 VND
Old conversion ratio	(2)	19.9745:1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	148,500 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	123,800 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	133,216 VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	16.6521:1

