

Name of warrant TCB/ACBS/Call/EU/Cash/6M/13
Company name ACB Securities Company Ltd.
Subject Notice of issue of covered warrant

Content:

ACB Securities Company Ltd. announces the issue of covered warrant as follows:

1. Issuer:	ACB Securities Company Ltd.
2. Head office:	41 Mac Dinh Chi street, District 1, HCM City.
- Short name:	ACBS
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
- Name of warrant:	Warrant TCB/ACBS/Call/EU/Cash/6M/13
- Name (code) of underlying security:	TCB
- Issuer of underlying security:	Vietnam Technological and Commercial Joint Stock Bank
- Warrant type (call/put):	Call
- Warrant style:	European-style
- Method of exercise :	Cash
- Issue date:	
- Duration:	6 months
- Expiration date:	October 07, 2022
- Conversion ratio:	5:1
- Exercise price (exercise index):	45,000 VND
- Value of collateral:	6,000,000,000 VND
5. Quantity of warrants registered for offering:	5,000,000 warrants
6. Issue price:	2,400 VND
7. Minimum subscription quantity:	1,000 warrants
8. Maximum subscription quantity:	500,000 warrants
9. Time of subscription:	from 8:00, April 08, 2022 to 14:00, April 08, 2022
10. Place of subscription and receipt of prospectus:	Head office, branches, trading offices of ACBS and via ACBS's website
11. Escrow account at bank:	Asia Commercial Joint Stock Bank