

Name of warrant VIC/ACBS/Call/EU/Cash/6M/18
Company name ACB Securities Company Ltd.
Subject Certificate for Initial Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.81/GCN-UBCK dated April 05, 2022 to ACB Securities Company Ltd. as follows:

1. Name of warrant:	Warrant VIC/ACBS/Call/EU/Cash/6M/18
2. Code of underlying security:	VIC
3. Issuer of underlying security:	Vingroup Joint Stock Company
4. Quantity of warrants registered for offering:	5,000,000 warrants
5. Conversion ratio:	10:1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Duration:	6 months
10. Depository bank of collateral:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch