

**Name of warrant** VIC/ACBS/Call/EU/Cash/6M/18  
**Company name** ACB Securities Company Ltd.  
**Subject** Notice of issue of covered warrant

**Content:**

ACB Securities Company Ltd. announces the issue of covered warrant as follows:

1. Issuer:	ACB Securities Company Ltd.
2. Head office:	41 Mac Dinh Chi street, District 1, HCM City.
- Short name:	ACBS
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
- Name of warrant:	Warrant VIC/ACBS/Call/EU/Cash/6M/18
- Name (code) of underlying security:	VIC
- Issuer of underlying security:	Vingroup Joint Stock Company
- Warrant type (call/put):	Call
- Warrant style:	European-style
- Method of exercise :	Cash
- Issue date:	
- Duration:	6 months
- Expiration date:	October 07, 2022
- Conversion ratio:	10:1
- Exercise price (exercise index):	86,000 VND
- Value of collateral:	3,000,000,000 VND
5. Quantity of warrants registered for offering:	5,000,000 warrants
6. Issue price:	1,200 VND
7. Minimum subscription quantity:	1,000 warrants
8. Maximum subscription quantity:	500,000 warrants
9. Time of subscription:	from 8:00, April 08, 2022 to 14:00, April 08, 2022
10. Place of subscription and receipt of prospectus:	Head office, branches, trading offices of ACBS and via ACBS's website
11. Escrow account at bank:	Asia Commercial Joint Stock Bank