

Name of warrant CHDB01MBS21CE
Company name MB Securities Joint Stock Company
Subject Decision on the listing of covered warrant

Content:

On February 25, 2022, the Hochiminh Stock Exchange issued Decision No.111/QD-SGDHCM to allow MB Securities Joint Stock Company to list its covered warrant on the exchange:

I. Issuer of warrant:

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| 1. Issuer: | MB Securities Joint Stock Company |
| 2. Short name: | MBS |
| 3. Head office: | Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi |

II. Security:

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| 1. Security type: | covered warrant |
| 2. Warrant name: | Warrant CHDB01MBS21CE |
| 3. Warrant code: | CHDB2202 |
| 4. ISIN code: | VN0CHDB22025 |
| 5. Issuer of underlying security: | Ho Chi Minh City Development Joint Stock Commercial Bank |
| 6. Underlying security: | HDB |
| 7. Warrant type (call/put): | Call |
| 8. Warrant style: | European-style |
| 9. Method of exercise: | Cash |
| 10. Duration: | 4 months |
| 11. Expiration date: | June 09, 2022 |
| 12. Conversion ratio: | 3 : 1 |
| 13. Exercise price (exercise index): | 30,500 VND |
| 14. Quantity of the warrants registered for listing: | 4,000,000 warrants |
| 15. Official trading date: | March 1, 2022 |