

**Name of warrant** CHPG03MBS21CE  
**Company name** MB Securities Joint Stock Company  
**Subject** Decision on the listing of covered warrant

**Content:**  
On February 25, 2022, the Hochiminh Stock Exchange issued Decision No.113/QD-SGDHCM to allow MB Securities Joint Stock Company to list its covered warrant on the exchange:

**I. Issuer of warrant:**

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|-----------------|---|
| 1. Issuer:      | MB Securities Joint Stock Company                                   |
| 2. Short name:  | MBS   |
| 3. Head office: | Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi |

**II. Security:**

- |  |                                    |
|--|------------------------------------|
| 1. Security type:                                    | covered warrant                    |
| 2. Warrant name:                                     | Warrant CHPG03MBS21CE              |
| 3. Warrant code:                                     | CHPG2204                           |
| 4. ISIN code:  | VN0CHPG22044                       |
| 5. Issuer of underlying security:                    | Hoa Phat Group Joint Stock Company |
| 6. Underlying security:                              | HPG                                |
| 7. Warrant type (call/put):                          | Call                               |
| 8. Warrant style:                                    | European-style                     |
| 9. Method of exercise:                               | Cash                               |
| 10. Duration:  | 4.5 months                         |
| 11. Expiration date:                                 | June 24, 2022                      |
| 12. Conversion ratio:                                | 5 : 1                              |
| 13. Exercise price (exercise index):                 | 44,500 VND                         |
| 14. Quantity of the warrants registered for listing: | 6,000,000 warrants                 |
| 15. Official trading date:                           | March 1, 2022                      |