

**Name of warrant** CKDH03MBS21CE  
**Company name** MB Securities Joint Stock Company  
**Subject** Report on the result of covered warrant distribution

**Content:**  
 MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

**Issuer:** MB Securities Joint Stock Company  
**Head office:** Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi

**I. Information on warrant:**

1. Information on warrant

**Name of warrant:** Warrant CKDH03MBS21CE  
**Name (code) of underlying security:** KDH

**Issuer of underlying security:** Khang Dien House Trading and Investment Joint Stock Company  
**Warrant type (call/put):** Call  
**Warrant style:** European-style

**Method of exercise (cash/ transfer of underlying security):** Cash

**Duration:** 4.5 months  
**Expiration date:** June 24, 2022  
**Conversion ratio:** 4:1  
**Exercise price (exercise index):** 52,000 VND  
**Value of collateral:** 4,500,000,000 VND  
**Quantity of warrants registered for offering:** 3,500,000 warrants

2. Information on the offering:

**Start date of offering:** February 09, 2022  
**End date of distribution:** February 09, 2022  
**Time of subscription:** from 8:30 to 9:15, February 09, 2022  
**Payment date for warrant purchase:** February 09, 2022  
**End date of warrant transfer:** February 09, 2022

**II. Result of warrant distribution:**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,080	3,500,000	22,100	22,100	7	7		0.63143%
- Local investors	2,080	3,500,000	22,100	22,100	7	7		0.63143%
- Foreign investors								
2. Institutional investors, of which:	2,080	3,500,000	0	0	0	0		0.00000%
- Local investors	2,080	3,500,000	0	0	0	0		0.00000%
- Foreign investors								
Total		3,500,000	22,100	22,100	7	7	3,477,900	0.63143%

**III. Summary of results**

1. Quantity of distributed warrants: 22,100 warrants, accounting for 0.63143% of the offered warrants.  
 2. Total proceeds of the sale of warrants: 45,968,000 VND  
 3. Total expenses: 0 VND  
 4. Net proceeds: 45,968,000 VND