

Name of warrant CKDH03MBS21CE
Company name MB Securities Joint Stock Company
Subject Report on the result of covered warrant distribution

Content:
 MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: MB Securities Joint Stock Company
Head office: Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant CKDH03MBS21CE
Name (code) of underlying security: KDH
Issuer of underlying security: Khang Dien House Trading and Investment Joint Stock Company
Warrant type (call/put): Call
Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 4.5 months
Expiration date: June 24, 2022
Conversion ratio: 4:1
Exercise price (exercise index): 52,000 VND
Value of collateral: 4,500,000,000 VND
Quantity of warrants registered for offering: 3,500,000 warrants

2. Information on the offering:

Start date of offering: February 09, 2022
End date of distribution: February 09, 2022
Time of subscription: from 8:30 to 9:15, February 09, 2022
Payment date for warrant purchase: February 09, 2022
End date of warrant transfer: February 09, 2022

II. Result of warrant distribution:

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,080	3,500,000	22,100	22,100	7	7		0.63143%
- Local investors	2,080	3,500,000	22,100	22,100	7	7		0.63143%
- Foreign investors								
2. Institutional investors, of which:	2,080	3,500,000	0	0	0	0		0.00000%
- Local investors	2,080	3,500,000	0	0	0	0		0.00000%
- Foreign investors								
Total		3,500,000	22,100	22,100	7	7	3,477,900	0.63143%

III. Summary of results

1. Quantity of distributed warrants: 22,100 warrants, accounting for 0.63143% of the offered warrants.
 2. Total proceeds of the sale of warrants: 45,968,000 VND
 3. Total expenses: 0 VND
 4. Net proceeds: 45,968,000 VND