

Name of warrant CSTB03MBS21CE
Company name MB Securities Joint Stock Company
Subject Report on the result of covered warrant distribution

Content:
 MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: MB Securities Joint Stock Company
Head office: Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant CSTB03MBS21CE
Name (code) of underlying security: STB

Issuer of underlying security: Sai Gon Thuong Tin Commercial Joint Stock Bank

Warrant type (call/put): Call

Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 4 months

Expiration date: June 9, 2022

Conversion ratio: 3:1

Exercise price (exercise index): 34,800 VND

Value of collateral: 7,250,000,000 VND

Quantity of warrants registered for offering: 4,500,000 warrants

2. Information on the offering:

Start date of offering: February 09, 2022

End date of distribution: February 09, 2022

Time of subscription: from 8:30 to 9:15, February 09, 2022

Payment date for warrant purchase: February 09, 2022

End date of warrant transfer: February 09, 2022

II. Result of warrant distribution:

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,680	4,500,000	779,600	779,600	51	51	3,720,400	17.32444%
- Local investors	2,680	4,500,000	779,600	779,600	51	51	3,720,400	17.32444%
- Foreign investors								
2. Institutional investors, of which:	2,680	4,500,000	100,000	100,000	1	1	4,400,000	2.22222%
- Local investors	2,680	4,500,000	100,000	100,000	1	1	4,400,000	2.22222%
- Foreign investors								
Total		4,500,000	879,600	879,600	52	52	3,620,400	19.54667%

III. Summary of results

1. Quantity of distributed warrants: 879,600 warrants, accounting for 19.54667% of the offered warrants.
 2. Total proceeds of the sale of warrants: 2,357,328,000 VND
 3. Total expenses: 0 VND
 4. Net proceeds: 2,357,328,000 VND