

**Name of warrant** CTCB03MBS21CE  
**Company name** MB Securities Joint Stock Company  
**Subject** Report on the result of covered warrant distribution

**Content:**  
 MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

**Issuer:** MB Securities Joint Stock Company  
**Head office:** Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi

**I. Information on warrant:**

1. Information on warrant

**Name of warrant:** Warrant CTCB03MBS21CE  
**Name (code) of underlying security:** TCB  
**Issuer of underlying security:** Vietnam Technological and Commercial Joint Stock Bank  
**Warrant type (call/put):** Call  
**Warrant style:** European-style  
**Method of exercise (cash/ transfer of underlying security):** Cash  
**Duration:** 4 months  
**Expiration date:** June 9, 2022  
**Conversion ratio:** 5:1  
**Exercise price (exercise index):** 52,000 VND  
**Value of collateral:** 6,200,000,000 VND  
**Quantity of warrants registered for offering:** 5,000,000 warrants

2. Information on the offering:

**Start date of offering:** February 09, 2022  
**End date of distribution:** February 09, 2022  
**Time of subscription:** from 8:30 to 9:15, February 09, 2022  
**Payment date for warrant purchase:** February 09, 2022  
**End date of warrant transfer:** February 09, 2022

**II. Result of warrant distribution:**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,080	5,000,000	1,688,700	1,688,700	120	120	3,311,300	33.77400%
- Local investors	2,080	5,000,000	1,688,700	1,688,700	120	120	3,311,300	33.77400%
- Foreign investors								
2. Institutional investors, of which:	2,080	5,000,000	100,000	100,000	1	1	4,900,000	2.00000%
- Local investors	2,080	5,000,000	100,000	100,000	1	1	4,900,000	2.00000%
- Foreign investors								
Total		5,000,000	1,788,700	1,788,700	121	121	3,211,300	35.77400%

**III. Summary of results**

1. Quantity of distributed warrants: 1,788,700 warrants, accounting for 35.774% of the offered warrants.  
 2. Total proceeds of the sale of warrants: 3,720,496,000 VND  
 3. Total expenses: 0 VND  
 4. Net proceeds: 3,720,496,000 VND