

Name of warrant CTCB03MBS21CE
Company name MB Securities Joint Stock Company
Subject Report on the result of covered warrant distribution

Content:

MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: MB Securities Joint Stock Company
Head office: Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant CTCB03MBS21CE
Name (code) of underlying security: TCB
Issuer of underlying security: Vietnam Technological and Commercial Joint Stock Bank
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 4 months
Expiration date: June 9, 2022
Conversion ratio: 5:1
Exercise price (exercise index): 52,000 VND
Value of collateral: 6,200,000,000 VND
Quantity of warrants registered for offering: 5,000,000 warrants

2. Information on the offering:

Start date of offering: February 09, 2022
End date of distribution: February 09, 2022
Time of subscription: from 8:30 to 9:15, February 09, 2022
Payment date for warrant purchase: February 09, 2022
End date of warrant transfer: February 09, 2022

II. Result of warrant distribution:

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,080	5,000,000	1,688,700	1,688,700	120	120	3,311,300	33.77400%
- Local investors	2,080	5,000,000	1,688,700	1,688,700	120	120	3,311,300	33.77400%
- Foreign investors								
2. Institutional investors, of which:	2,080	5,000,000	100,000	100,000	1	1	4,900,000	2.00000%
- Local investors	2,080	5,000,000	100,000	100,000	1	1	4,900,000	2.00000%
- Foreign investors								
Total		5,000,000	1,788,700	1,788,700	121	121	3,211,300	35.77400%

III. Summary of results

1. Quantity of distributed warrants: 1,788,700 warrants, accounting for 35.774% of the offered warrants.
2. Total proceeds of the sale of warrants: 3,720,496,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 3,720,496,000 VND