

Name of warrant CVHM03MBS21CE
Company name MB Securities Joint Stock Company
Subject Report on the result of covered warrant distribution

Content:
 MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: MB Securities Joint Stock Company
Head office: Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant CVHM03MBS21CE
Name (code) of underlying security: VHM

Issuer of underlying security: Vinhomes Joint Stock Company

Warrant type (call/put): Call

Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 4.5 months

Expiration date: June 24, 2022

Conversion ratio: 10:1

Exercise price (exercise index): 83,000 VND

Value of collateral: 4,200,000,000 VND

Quantity of warrants registered for offering: 5,000,000 warrants

2. Information on the offering:

Start date of offering: February 09, 2022

End date of distribution: February 09, 2022

Time of subscription: from 8:30 to 9:15, February 09, 2022

Payment date for warrant purchase: February 09, 2022

End date of warrant transfer: February 09, 2022

II. Result of warrant distribution:

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,450	5,000,000	138,900	138,900	22	22		2.77800%
- Local investors	1,450	5,000,000	138,900	138,900	22	22		2.77800%
- Foreign investors								
2. Institutional investors, of which:	1,450	5,000,000	0	0	0	0		0.00000%
- Local investors	1,450	5,000,000	0	0	0	0		0.00000%
- Foreign investors								
Total		5,000,000	138,900	138,900	22	22	4,861,100	2.77800%

III. Summary of results

1. Quantity of distributed warrants: 138,900 warrants, accounting for 2.778% of the offered warrants.
 2. Total proceeds of the sale of warrants: 201,405,000 VND
 3. Total expenses: 0 VND
 4. Net proceeds: 201,405,000 VND