

Name of warrant CHDB01MBS21CE
Company name MB Securities Joint Stock Company
Subject Report on the result of covered warrant distribution

Content:
 MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: MB Securities Joint Stock Company
Head office: Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant CHDB01MBS21CE
Name (code) of underlying security: HDB

Issuer of underlying security: Ho Chi Minh City Development Joint Stock Commercial Bank
Warrant type (call/put): Call
Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 4 months
Expiration date: June 9, 2022
Conversion ratio: 3:1
Exercise price (exercise index): 30,500 VND
Value of collateral: 5,250,000,000 VND
Quantity of warrants registered for offering: 4,000,000 warrants

2. Information on the offering:

Start date of offering: February 09, 2022
End date of distribution: February 09, 2022
Time of subscription: from 8:30 to 9:15, February 09, 2022
Payment date for warrant purchase: February 09, 2022
End date of warrant transfer: February 09, 2022

II. Result of warrant distribution:

| Investor | Offering price (VND/ warrant) | Quantity of offered warrants | Quantity of ordered warrants | Quantity of distributed warrants | Quantity of subscribers | Quantity of distributed persons | Quantity of undistributed warrants | Distribution ratio |
|---------------------------------------|-------------------------------|------------------------------|------------------------------|----------------------------------|-------------------------|---------------------------------|------------------------------------|--------------------|
| 1. Individual investors, of which: | 2,220 | 4,000,000 | 388,700 | 388,700 | 45 | 45 | 3,611,300 | 9.71750% |
| - Local investors | 2,220 | 4,000,000 | 388,700 | 388,700 | 45 | 45 | 3,611,300 | 9.71750% |
| - Foreign investors | | | | | | | | |
| 2. Institutional investors, of which: | 2,220 | 4,000,000 | 100,000 | 100,000 | 1 | 1 | 3,900,000 | 2.50000% |
| - Local investors | | | 100,000 | 100,000 | 1 | 1 | 3,900,000 | |
| - Foreign investors | | | | | | | | |
| Total | | 4,000,000 | 488,700 | 488,700 | 46 | 46 | 3,511,300 | 12.21750% |

III. Summary of results

1. Quantity of distributed warrants: 488,700 warrants, accounting for 12.2175% of the offered warrants.
 2. Total proceeds of the sale of warrants: 1,084,914,000 VND
 3. Total expenses: 0 VND
 4. Net proceeds: 1,084,914,000 VND