

Name of warrant CHDB01MBS21CE
Company name MB Securities Joint Stock Company
Subject Report on the result of covered warrant distribution

Content:
 MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: MB Securities Joint Stock Company
Head office: Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant CHDB01MBS21CE
Name (code) of underlying security: HDB
Issuer of underlying security: Ho Chi Minh City Development Joint Stock Commercial Bank
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 4 months
Expiration date: June 9, 2022
Conversion ratio: 3:1
Exercise price (exercise index): 30,500 VND
Value of collateral: 5,250,000,000 VND
Quantity of warrants registered for offering: 4,000,000 warrants

2. Information on the offering:

Start date of offering: February 09, 2022
End date of distribution: February 09, 2022
Time of subscription: from 8:30 to 9:15, February 09, 2022
Payment date for warrant purchase: February 09, 2022
End date of warrant transfer: February 09, 2022

II. Result of warrant distribution:

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,220	4,000,000	388,700	388,700	45	45	3,611,300	9.71750%
- Local investors	2,220	4,000,000	388,700	388,700	45	45	3,611,300	9.71750%
- Foreign investors								
2. Institutional investors, of which:	2,220	4,000,000	100,000	100,000	1	1	3,900,000	2.50000%
- Local investors			100,000	100,000	1	1	3,900,000	
- Foreign investors								
Total		4,000,000	488,700	488,700	46	46	3,511,300	12.21750%

III. Summary of results

1. Quantity of distributed warrants: 488,700 warrants, accounting for 12.2175% of the offered warrants.
 2. Total proceeds of the sale of warrants: 1,084,914,000 VND
 3. Total expenses: 0 VND
 4. Net proceeds: 1,084,914,000 VND