

**Code** APG  
**Company name** APG Securities Joint Stock Company  
**Date** 01/17/2022  
**Subject** Result of share public offering

**Content:**

On January 13, 2022, APG Securities Joint Stock Company reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: APG Securities Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Offering and issuing volume: 73,153,306 shares
5. Offering price: VND10,000/share
6. Estimated mobilized capital: VND731,533,060,000
7. Time for subscription and payment: from December 14, 2021 to January 13, 2022
8. Ending date: January 13, 2022
9. Time for transferring shares: expected in February 2022.

II. Result of the public offering:

<b>Investor</b>	<b>Offering price (VND/share)</b>	<b>Offering volume (share)</b>	<b>Registered volume (share)</b>	<b>Distributed volume (share)</b>	<b>Number of investors (person)</b>	<b>Distributed investors (person)</b>	<b>Undistributed investors (person)</b>	<b>Remaining shares (share)</b>	<b>Distributed ratio (%)</b>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	10,000	73,153,306	72,361,790	72,361,790	9,384	9,384	0	791,516	98.92%
2. To handle the undistributed shares	10,000		791,516	791,516	1	1	0	0	1.08%
<b>Total</b>		<b>73,153,306</b>	<b>73,153,306</b>	<b>73,153,306</b>	<b>9,384</b>	<b>9,384</b>	<b>0</b>	<b>791,516</b>	<b>100%</b>
1. Local investors	10,000	72,498,566	72,552,493	72,552,493	9,335	9,335	0	0	99.18%
2. Foreign shareholders	10,000	654,740	600,813	600,813	49	49	0	0	0.82%

<b>Total</b>		<b>73,153,306</b>	<b>73,153,306</b>	<b>73,153,306</b>	<b>9,384</b>	<b>9,384</b>	<b>0</b>	<b>0</b>	<b>100%</b>
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III. Summary result:

1. Total distributed shares: 73,153,306 shares, accounting for 100% of total shares to be offered
2. Total proceeds from the offering: VND731,533,060,000
3. Total expenses: VND59,000,000
4. Total net proceeds after the public offering: VND731,474,060,000.

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
<b>I</b>	<b>Local investors, Foreign investors</b>	11,264	146,306,612	1,463,066,120,000	100
1	Local investors	11,215	145,096,526	1,450,965,260,000	99.17
1.1	State	0	0	0	0
1.2	Institution	10	3,267,042	32,670,420,000	2.23
1.3	Individual	11,205	141,829,484	1,418,294,840,000	96.94
2	Foreign investors	49	1,210,086	12,100,860,000	0.83
2.1	Institution	12	425,626	4,256,260,000	0.3
2.2	Individual	37	784,460	7,844,600,000	0.53

	<b>Total (1+2)</b>	<b>11,264</b>	<b>146,306,612</b>	<b>1,463,066,120,000</b>	<b>100</b>
<b>II</b>	<b>Foundation shareholders, major shareholders and other shareholders</b>				
1	Foundation shareholders	0	0	0	0
2	Major shareholders	1	17,953,070	179,530,700,000	12.27
3	Shareholders holds less than 5% of number of outstanding voting shares	11,263	128,353,542	1,283,535,420,000	87.73
	<b>Total (2+3)</b>		<b>146,306,612</b>	<b>1,463,066,120,000</b>	<b>100</b>

V. List and owning ratio of major shareholders:

<b>No.</b>	<b>Name of investor</b>	<b>Owning volume</b>	<b>(%) Ratio</b>
1	Nguyen Ho Hung	17,953,070	12.27