

Code **VDS**
Company name Viet Dragon Securities Corporation (VDSC)
Date 01/13/2022
Subject Board resolution on issuing corporate bonds

Content:

Viet Dragon Securities Corporation (VDSC) announces the Board resolution dated January 12, 2022 on issuing corporate bonds as follows:

- Issuer: Viet Dragon Securities Corporation (VDSC)
- Bond type: non-convertible unsecured bond, no warrants
- Bond name: Bond of Viet Dragon Securities Corporation in 2021
- Par value: VND1,000,000/bond
- Bond term: 01 year and 02 years from the issue date
- Total issue volume: 1,390,000 bonds
- Total issue value: VND1,390 billion; including:
 - ✓ 01-year term: VND1,200 billion;
 - ✓ 02-year term: VND190 billion.
- Offering price: 100% par value
- Bond form: book-entry
- Currency unit: VND.

Bond code	Estimated issue date	Issue value (VND billion)	Bond term
1. 01-year term		1,200	
VDSH2223001	from 02/15/2022	300	01 year
VDSH2223002	from 03/15/2022	300	01 year
VDSH2223003	from 03/18/2022	200	01 year
VDSH2223004	from 03/25/2022	200	01 year
VDSH2223005	from 04/15/2022	200	01 year
2. 02-year term		190	
VDSH2224001	from 02/10/2022	90	02 years

VDSH2224002	from 04/15/2022	100	02 years
Total		1,390	