

Name of warrant: TCB/VCSC/M/Au/T/A3
Company name: Viet Capital Securities Joint Stock Company
Subject: Decision on the change of listing

Content:

On January 12, 2022, the Hochiminh Stock Exchange issued Decision No.44573/QD-SGDHCM to allow Viet Capital Securities Joint Stock Company to change the listing as follow:

Issuer:	Viet Capital Securities Joint Stock Company
Short name:	VCSC
Security type:	covered warrant
Warrant name:	Warrant TCB/VCSC/M/Au/T/A3
Warrant code:	CTCB2108
Issuer of underlying security:	Vietnam Technological and Commercial Joint Stock Bank
Underlying security:	TCB
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise:	Cash
Duration:	6 months
Expiration date:	March 14, 2022
Conversion ratio:	1:1
Exercise price (exercise index):	58,000 VND
Number of warrants before increase/decrease:	2,000,000 warrants
Number of warrants increased/decreased:	2,000,000 warrants
Total number of warrants after increase/decrease:	4,000,000 warrants
Effective date of change:	January 14, 2022
Official trading date:	January 14, 2022
Reason of change:	additional offering