

**Name of warrant** TPB-HSC-MET01  
**Company name** Ho Chi Minh City Securities Corporation  
**Subject** Decision on the listing of covered warrant

**Content:**  
On January 10, 2022, the Hochiminh Stock Exchange issued Decision No.27/QD-SGDHCM to allow Ho Chi Minh City Securities Corporation to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Issuer: Ho Chi Minh City Securities Corporation  
2. Short name: HSC  
3. Head office: Floor 1, 2, 3, 6 Thai Van Lung street, District 1, HCM City.

**II. Security:**

1. Security type: covered warrant  
2. Warrant name: Warrant TPB-HSC-MET01  
3. Warrant code: CTPB2201  
4. ISIN code: VN0CTPB22016  
5. Issuer of underlying security: Tien Phong Commercial Joint Stock Bank  
6. Underlying security: TPB  
7. Warrant type (call/put): Call  
8. Warrant style: European-style  
9. Method of exercise: Cash  
10. Duration: 9 months  
11. Expiration date: September 20, 2022  
12. Conversion ratio: 4 : 1  
13. Exercise price (exercise index): 42,000 VND  
14. Quantity of the warrants registered for listing: 10,000,000 warrants  
15. Official trading date: January 12, 2022