

Name of warrant TPB-HSC-MET01
Company name Ho Chi Minh City Securities Corporation
Subject Decision on the listing of covered warrant

Content:

On January 10, 2022, the Hochiminh Stock Exchange issued Decision No.27/QD-SGDHCM to allow Ho Chi Minh City Securities Corporation to list its covered warrant on the exchange:

I. Issuer of warrant:

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| 1. Issuer: | Ho Chi Minh City Securities Corporation |
| 2. Short name: | HSC |
| 3. Head office: | Floor 1, 2, 3, 6 Thai Van Lung street, District 1, HCM City. |

II. Security:

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| 1. Security type: | covered warrant |
| 2. Warrant name: | Warrant TPB-HSC-MET01 |
| 3. Warrant code: | CTPB2201 |
| 4. ISIN code: | VN0CTPB22016 |
| 5. Issuer of underlying security: | Tien Phong Commercial Joint Stock Bank |
| 6. Underlying security: | TPB |
| 7. Warrant type (call/put): | Call |
| 8. Warrant style: | European-style |
| 9. Method of exercise: | Cash |
| 10. Duration: | 9 months |
| 11. Expiration date: | September 20, 2022 |
| 12. Conversion ratio: | 4 : 1 |
| 13. Exercise price (exercise index): | 42,000 VND |
| 14. Quantity of the warrants registered for listing: | 10,000,000 warrants |
| 15. Official trading date: | January 12, 2022 |