

Name of warrant TCB-HSC-MET07
Company name Ho Chi Minh City Securities Corporation
Subject Decision on the listing of covered warrant

Content:
On January 10, 2022, the Hochiminh Stock Exchange issued Decision No.28/QD-SGDHCM to allow Ho Chi Minh City Securities Corporation to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer: Ho Chi Minh City Securities Corporation
2. Short name: HSC
3. Head office: Floor 1, 2, 3, 6 Thai Van Lung street, District 1, HCM City.

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant TCB-HSC-MET07
3. Warrant code: CTCB2201
4. ISIN code: VN0CTCB22014
5. Issuer of underlying security: Vietnam Technological and Commercial Joint Stock Bank
6. Underlying security: TCB
7. Warrant type (call/put): Call
8. Warrant style: European-style
9. Method of exercise: Cash
10. Duration: 9 months
11. Expiration date: September 20, 2022
12. Conversion ratio: 4 : 1
13. Exercise price (exercise index): 55,000 VND
14. Quantity of the warrants registered for listing: 7,000,000 warrants
15. Official trading date: January 12, 2022