

Code LGL
Company name Long Giang Investment and Urban Development Joint Stock Company
Date 12/27/2021
Subject Report on the use of capital from public offering

Content:

Long Giang Investment and Urban Development Joint Stock Company (ELGL) has announced the use of capital from the public offering as follows:

I. Result of public offering:

1. Name of stock: Long Giang Investment and Urban Development Joint Stock Company
2. Stock code: LGL
3. Stock type: common stock
4. Par value: 10,000 dong/share
5. Ending date: June 25, 2018

No.	Content	Offering volume	Number of distributed shares	Offering price	Amount (VND)
1	To issue shares to the existing shareholders	8,484,736	5,692,234	VND10,000/share	56,922,340,000
2	To handle the undistributed shares		2,792,502	VND10,000/share	27,925,020,000
	Total	8,484,736	8,484,736		84,847,360,000

II. Report on the use of capital from the public offering:

1. Purpose of the use of capital:

According to License No.26/GCN-UBCK granted by the State Securities Commission of Vietnam (SSC) on April 24, 2018, the Company offered 8,484,736 shares for the following purposes:

No.	Purpose	Amount (VND)
1	To invest in 69 Vu Trong Phung project	28,362,900,000
2	To contribute to set up a company	44,900,000,000
3	To supplement the working capital for business activities	11,584,460,000

	Total	84,847,360,000
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2. Current project progress:

Until December 24, 2021, the Company has disbursed capital as follows:

No.	Purpose	Amount (VND)
1	To invest in 69 Vu Trong Phung project	28,362,900,000
2	To contribute to set up a company	44,900,000,000
3	To supplement working capital for business activities	11,584,460,000
	Total	84,874,360,000