

Name of warrant VNM.KIS.M.CA.T.10
Company name KIS Viet Nam Securities Corporation
Subject Report on the result of additional covered warrant distribution

Content:
KIS Viet Nam Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer: KIS Viet Nam Securities Corporation
Head office: Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

I. Information on warrant:

1. Result of warrant distribution

Name of warrant: Warrant VNM.KIS.M.CA.T.10
Warrant code: CVNM2111
Name (code) of underlying security: VNM
Issuer of underlying security: Viet Nam Dairy Products Joint Stock Company
Warrant type (call/put): Call
Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 7 months
Expiration date: April 27, 2022
Conversion ratio: 20 : 1
Exercise price (exercise index): 98,888. VND
Value of collateral: 2,250,000,000 VND
Quantity of warrants registered for offering: 4,000,000 warrants

2. Information on the offering:

Start date of offering: December 30, 2021
End date of distribution: December 30, 2021
Time of subscription: from 8:00, December 30, 2021 to 11:00, December 30, 2021
Payment date for warrant purchase: December 30, 2021
End date of warrant transfer: December 30, 2021

II. Result of warrant distribution

| Investor | Offering price (VND/ warrant) | Quantity of offered warrants | Quantity of ordered warrants | Quantity of distributed warrants | Quantity of subscribers | Quantity of distributed persons | Quantity of undistributed warrants | Distribution ratio |
|---------------------------------------|-------------------------------|------------------------------|------------------------------|----------------------------------|-------------------------|---------------------------------|------------------------------------|--------------------|
| 1. Individual investors, of which: | 680 | 4,000,000 | 0 | 0 | 0 | 0 | 4,000,000 | 0.00% |
| - Local investors | | | 0 | 0 | 0 | 0 | | |
| - Foreign investors | | | | | | | | |
| 2. Institutional investors, of which: | | | 0 | 0 | 0 | 0 | | 0.00% |
| - Local investors | | | | | | | | |
| - Foreign investors | | | | | | | | |
| Total | | 4,000,000 | 0 | 0 | 0 | 0 | 4,000,000 | 0.00% |

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants: 0 VND
3. Total expenses (VND): 0
4. Net proceeds (VND): 0