

Code **BID**
Company name Joint Stock Commercial Bank for Investment and Development of Vietnam
Date 12/30/2021
Subject Notice of public offering of bonds

Content:

Joint Stock Commercial Bank for Investment and Development of Vietnam announces the information on the public offering of bonds as follows:

A. Information about the offering:

1. Issuer: Joint Stock Commercial Bank for Investment and Development of Vietnam
2. Bond type: non-convertible bond, unsecured and without warrants
3. Offering volume: 90,000,000 bonds for 2 phases:

Unit: VND

Bond code	Term	Expected offering volume	Total of issuance (at par value)
Phase 1			
BIDL2128002C	07 years	30,000,000	3,000,000,000,000
BIDL2129003C	08 years	10,000,000	1,000,000,000,000
BIDL2131004C	10 years	10,000,000	1,000,000,000,000
Total		50,000,000	5,000,000,000,000
Phase 2			
BIDL2128005C	07 years	25,000,000	2,500,000,000,000
BIDL2129006C	08 years	10,000,000	1,000,000,000,000
BIDL2131007C	10 years	5,000,000	500,000,000,000
Total		40,000,000	4,000,000,000,000

B. Information about the bond offering of phase 1:

1. Bond name: Joint Stock Commercial Bank for Investment and Development of Vietnam in 2021 bond
2. Bond type: non-convertible bond, unsecured and without warrants

3. Bond code (phase 1):
- Bond term of 07 years: BIDL2128002C
 - Bond term of 08 years: BIDL2128003C
 - Bond term of 10 years: BIDL2131004C.
4. Par value: 100,000 dongs/bond
5. Offering volume (phase 1):

No.	Bond code	Offering volume
1	BIDL2128002C	30,000,000
2	BIDL2128003C	10,000,000
3	BIDL2131004C	10,000,000
	Total	50,000,000

6. Total value of issuance (at par value): VND5,000,000,000,000

No.	Bond code	Total value of issuance (at par value) (VND)
1	BIDL2128002C	3,000,000,000,000
2	BIDL2128003C	1,000,000,000,000
3	BIDL2131004C	1,000,000,000,000
	Total	5,000,000,000,000

7. Bond term:

No.	Bond code	Term
1	BIDL2128002C	07 years
2	BIDL2128003C	08 years
3	BIDL2131004C	10 years

8. Interest rate:

No.	Bond code	Interest rate
1	BIDL2128002C	Interest = reference interest + range 0.5%/year
2	BIDL2128003C	Interest = reference interest + range 0.9%/year

3	BIDL2131004C	Interest = reference interest + range 1.0%/year
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9. Interest payment term: Once every 12 months

10. Offering price: 100,000 dong/bond

11. Minimum purchase volume:

No.	Bond code	Minimum purchase volume
1	BIDL2128002C	500 bonds, equivalent to 50,000,000 dong
2	BIDL2128003C	300 bonds, equivalent to 30,000,000 dong
3	BIDL2131004C	100 bonds, equivalent to 10,000,000 dong

12. Time for subscription and payment: from December 29, 2021 to 11:00, January 24, 2022.

13. Expected issue date: January 25, 2022

14. Bank for blocking depository money:

- Account holder: Joint Stock Commercial Bank for Investment and Development of Vietnam
- Account number: 125 0000 87243
- Bank: Vietinbank – Hoan Kiem branch.

15. Place to publish Prospectus: at the website address:

- Joint Stock Commercial Bank for Investment and Development of Vietnam: <https://www.bidv.com.vn>
- Ho Chi Minh City Securities Corporation (HSC): <https://www.hsc.com.vn>