

<b>Code</b>	<b>NSI</b>
<b>Company name</b>	National Securities Incorporation
<b>Date</b>	12//21/2021
<b>Subject</b>	Result of public offering of shares

**Content:**

On December 20, 2021, National Securities Incorporation reports the result of share public offering as follows:

I. Stock in the public offering:

1. Stock name: National Securities Incorporation
2. Stock type: common share
3. Par value: VND10,000/share
4. Registered offering volume: 70,000,000 shares
5. Offering price: VND10,000/share
6. Estimated mobilized capital: VND700,000,000,000
  - Time for transfer restriction: none
  - Ending date: December 20, 2021.

II. Result of the public offering:

1. Total distributed shares: 70,000,000 shares, accounting for 100% of total shares to be offered
2. Total proceeds from the offering: VND700,000,000,000
3. Total expenses: VND0
4. Total net proceeds after the public offering: VND700,000,000,000.

III. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume (share)
1	Tran Viet Anh	48,300,000
2	Nguyen Thi Thu Huong	2,683,334
3	Nguyen Anh Quan	2,683,333
4	Capella Group Com. Ltd	16,333,333
	<b>Total</b>	<b>70,000,000</b>