

**Name of warrant:** HPG.KIS.M.CA.T.16  
**Issuer:** KIS Viet Nam Securities Corporation  
**Subject:** Report on the result of covered warrant distribution

**Content:**

KIS Viet Nam Securities Corporation announces the report on the result of covered warrant distribution as follows:

**Issuer:** KIS Viet Nam Securities Corporation  
**Head office:** Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

**I. Information on warrant:**

1. Information on warrant

**Name of warrant:** Warrant HPG.KIS.M.CA.T.16

**Name (code) of underlying security:** HPG

**Issuer of underlying security:** Hoa Phat Group Joint Stock Company

**Warrant type (call/put):** Call

**Warrant style:** European-style

**Method of exercise (cash/ transfer of underlying security):** Cash

**Duration:** 9 months

**Expiration date:** September 21, 2022

**Conversion ratio:** 10:1

**Exercise price (exercise index):** 53,888 VND

**Value of collateral:** 6,800,000,000 VND

**Quantity of warrants registered for offering:** 8,000,000 warrants

2. Information on the offering:

**Start date of offering:** December 21, 2021

**End date of distribution:** December 22, 2021

**Time of subscription:** from 15:00, December 21, 2021 to 11:00, December 22, 2021

**Payment date for warrant purchase:** December 22, 2021

**End date of warrant transfer:** December 22, 2021

**II. Result of warrant distribution:**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,100		0	0	0	0		0.00000%
- Local investors	1,100		0	0	0	0		0.00000%
- Foreign investors								
2. Institutional investors, of which:	1,100		0	0	0	0		0.00000%
- Local investors	1,100		0	0	0	0		0.00000%
- Foreign investors								
Total	1,100	8,000,000	0	0	0	0	8,000,000	0.00000%

**III. Summary of results**

- Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
- Total proceeds of the sale of warrants: 0 VND
- Total expenses: 0 VND
- Net proceeds: 0 VND