

Warrant name: NVL.KIS.M.CA.T.07
 Company name: KIS Viet Nam Securities Corporation
 Subject: Announcement of adjustment of covered warrant

Content:

KIS Viet Nam Securities Corporation announces the adjustment of covered warrant as follows:

Issuer:	KIS Viet Nam Securities Corporation
Warrant code:	CNVL2104
Name (code) of underlying security:	NVL
Issuer of underlying security:	NO VA LAND INVESTMENT GROUP CORPOI
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	7 months
Expiration date:	April 27, 2022
Adjustment date:	December 24, 2021
Reason:	NO VA LAND INVESTMENT GROUP CORPORATION issues shares for dividend payment.

Old exercise price	(1)	108,888 VND
Old conversion ratio	(2)	20 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	113,000 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	86,300 VND
New exercise price	(5) = (1) x [(4)/(3)]	83,610. VND
New conversion ratio	(6) = (2) x [(4)/(3)]	15.2743 : 1

RATION