

<b>Code</b>	<b>SSB</b>
<b>Company name</b>	Southeast Asia Commercial Joint Stock Bank
<b>Date</b>	11/30/2021
<b>Subject</b>	Result of public offering

**Content:**

On November 29, 2021, Southeast Asia Commercial Joint Stock Bank reports the result of public offering as follows:

**I. Stock in the public offering:**

1. Stock name: Southeast Asia Commercial Joint Stock Bank
2. Stock type: common share
3. Par value: VND10,000/share
4. Offering and issuing volume: 136,000,000 shares
5. Offering price: VND15,000/share
6. Estimated mobilized capital: VND2,040,000,000,000
7. Time for subscription and payment: from October 21, 2021 to November 10, 2021.
  - Time for rights transference: from October 21, 2021 to November 04, 2021
  - Time for unsold shares and fractional shares: from November 22, 2021 to 15:00, November 26, 2021
  - Ending date: November 25, 2021.
  - Time for transferring shares: expected in December 2021.

**II. Result of the public offering:**

<b>Investor</b>	<b>Offering price (VND/ share)</b>	<b>Offering volume (share)</b>	<b>Registered volume (share)</b>	<b>Distributed volume (share)</b>	<b>Number of investors (person)</b>	<b>Distributed investors (person)</b>	<b>Undistributed investors (person)</b>	<b>Remaining shares (share)</b>	<b>Distributed ratio (%)</b>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	15,000	136,000,000	133,043,917	133,043,917	2,127	2,127	-	2,956,083	97.8264 %
2. To handle the undistributed shares	15,000	2,956,083	2,956,083	2,956,083	6	6	-	-	2.1736%
<b>Total</b>		<b>136,000,000</b>	<b>136,000,000</b>	<b>136,000,000</b>	<b>2,131</b>	<b>2,131</b>	-	-	<b>100%</b>
1. Local investors			135,976,873	135,976,873	2,127	2,127	-	-	99.9830 %
2. Foreign shareholders			23,127	23,127	4	4	-	-	0.0170%

<b>Total</b>			<b>136,000,000</b>	<b>136,000,000</b>	<b>2,131</b>	<b>2,131</b>	<b>-</b>	<b>-</b>	<b>100%</b>
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III. Summary result:

1. Total distributed shares: 136,000,000 shares, accounting for 100% of total shares to be offered
2. Total proceeds from the offering: VND2,040,000,000,000
3. Total expenses: VND214,800,000
4. Total net proceeds after the public offering: VND2,039,785,200,000.

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
<b>I</b>	<b>Local investors, Foreign investors</b>				
1	Local investors	3,710	1,478,225,045	14,782,250,450,000	99.9822%
1.1	State	-	-	-	-
1.2	Institution	46	1,179,538,537	11,795,385,370,000	79.7800%
1.3	Individual	3,664	298,686,508	2,986,865,080,000	20.2022%
2	Foreign investors	7	263,324	2,633,240,000	0.0178%
2.1	Institution	3	119,527	1,195,270,000	0.0081%
2.2	Individual	4	143,797	1,437,970,000	0.0097%

	<b>Total (1+2)</b>	<b>3,717</b>	<b>1,478,488,369</b>	<b>14,784,883,690,000</b>	<b>100%</b>
<b>II</b>	<b>Foundation shareholders, major shareholders and other shareholders</b>				
1	Foundation shareholders	2	41,171,657	411,716,570,000	2.7847%
2	Major shareholders	1	86,591,636	865,916,360,000	5.8568%
3	Shareholders holds less than 5% of number of outstanding voting shares	3,716	1,391,896,733	13,918,967,30,000	94.1432%
	<b>Total (2+3)</b>	<b>3,717</b>	<b>1,478,488,369</b>	<b>14,784,883,690,000</b>	<b>100%</b>

V. List and owning ratio of major shareholders:

<b>No.</b>	<b>Name of investor</b>	<b>Owning volume</b>	<b>(%) Ratio</b>
1	Phu My Investment and Development Com. Ltd	86,591,636	5.8568%