

Warrant name: CTPB01MBS21CE
 Company name MB Securities Joint Stock Company
 Subject Announcement of adjustment of covered warrant

Content:

MB Securities Joint Stock Company announces the adjustment of covered warrant as follows:

Issuer:	MB Securities Joint Stock Company
Warrant code:	
Name (code) of underlying security:	TPB
Issuer of underlying security:	Tien Phong Commercial Joint Stock Bank
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	4 months
Expiration date:	April 06, 2022
Adjustment date:	December 20, 2021
Reason:	Tien Phong Commercial Joint Stock Bank issues shares for capital increase.

Old exercise price	(1)	45,000 VND
Old conversion ratio	(2)	5 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	51,300 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	38,000 VND
New exercise price	(5) = (1) x [(4)/(3)]	33,333. VND
New conversion ratio	(6) = (2) x [(4)/(3)]	3.7037 : 1

