

Name of warrant: TCB/VCSC/M/Au/T/A3
Company name: Viet Capital Securities Joint Stock Company
Subject: Certificate for Additional Offering of Covered Warrant

Content:

Viet Capital Securities Joint Stock Company announces the Certificate for Additional Offering of Covered Warrant as follows:

1. Name of warrant:	Warrant TCB/VCSC/M/Au/T/A3
2. Code of underlying security:	TCB
3. Issuer of underlying security:	Vietnam Technological and Commercial Joint Stock Bank
4. Additional offering volume:	2,000,000 warrants
5. Conversion ratio:	1 : 1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Expiration date	March 14, 2022
10. Depository bank of collateral:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Khoi Nghia Branch

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