

Warrant name: MSN/ACBS/Call/EU/Cash/9M/09
 Company name: ACB Securities Company Ltd.
 Subject: Announcement of adjustment of covered warrant

Content:

ACB Securities Company Ltd. announces the adjustment of covered warrant as follows:

Issuer:	ACB Securities Company Ltd.
Warrant code:	CMSN2104
Name (code) of underlying security:	MSN
Issuer of underlying security:	Ma San Group Corporation
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	9 months
Expiration date:	May 04, 2022
Adjustment date:	December 15, 2021
Reason:	Ma San Group Corporation made a cash dividend payment.

Old exercise price	(1)	118,000 VND
Old conversion ratio	(2)	10 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	157,000 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	156,800 VND
New exercise price	(5) = (1) x [(4)/(3)]	117,850. VND
New conversion ratio	(6) = (2) x [(4)/(3)]	9.9873 : 1

