

Name of warrant CVPB02MBS21CE
Company name MB Securities Joint Stock Company
Subject Report on the result of covered warrant distribution

Content:
 MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: MB Securities Joint Stock Company
Head office: Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant CVPB02MBS21CE
Name (code) of underlying security: VPB
Issuer of underlying security: VietNam Prosperity Joint Stock Commercial Bank
Warrant type (call/put): Call
Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 4.5 months
Expiration date: April 20, 2022
Conversion ratio: 4:1
Exercise price (exercise index): 34,000 VND
Value of collateral: 6,250,000,000 VND
Quantity of warrants registered for offering: 4,000,000 warrants

2. Information on the offering:

Start date of offering: December 06, 2021
End date of distribution: December 06, 2021
Time of subscription: December 06, 2021
Payment date for warrant purchase: December 06, 2021
End date of warrant transfer: December 06, 2021

II. Result of warrant distribution:

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,300	4,000,000	339,600	339,600	29	29		8.49000%
- Local investors	2,300	4,000,000	339,600	339,600	29	29		8.49000%
- Foreign investors								
2. Institutional investors, of which:	2,300	4,000,000	0	0	0	0		0.00000%
- Local investors	2,300	4,000,000	0	0	0	0		0.00000%
- Foreign investors								
Total		4,000,000	339,600	339,600	29	29	3,660,400	8.49000%

III. Summary of results

1. Quantity of distributed warrants: 339,600 warrants, accounting for 8.49% of the offered warrants.
 2. Total proceeds of the sale of warrants: 781,080,000 VND
 3. Total expenses: 0 VND
 4. Net proceeds: 781,080,000 VND