

**Name of warrant** ACB/VCSC/M/Au/T/A1  
**Company name** Viet Capital Securities Joint Stock Company  
**Subject** Report on the result of covered warrant distribution

**Content:**  
 Viet Capital Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

**Issuer:** Viet Capital Securities Joint Stock Company  
**Head office:** Floor 15, Bitexco Financial tower, 2 Hai Trieu street, District 1, Ho Chi Minh City.

**I. Information on warrant:**

1. Information on warrant

**Name of warrant:** Warrant ACB/VCSC/M/Au/T/A1  
**Name (code) of underlying security:** ACB

**Issuer of underlying security:** Asia Commercial Joint Stock Bank

**Warrant type (call/put):** Call

**Warrant style:** European-style

**Method of exercise (cash/ transfer of underlying security):** Cash

**Duration:** 6 months

**Expiration date:** the ending date of six months from the issue date

**Conversion ratio:** 1:1

**Exercise price (exercise index):** 37,000 VND

**Value of collateral:** 5,550,000,000 VND

**Quantity of warrants registered for offering:** 3,000,000 warrants

2. Information on the offering:

**Start date of offering:** November 23, 2021

**End date of distribution:** November 24, 2021

**Time of subscription:** from November 23, 2021 to November 24, 2021

**Payment date for warrant purchase:** from November 23, 2021 to November 24, 2021

**End date of warrant transfer:** November 24, 2021

**II. Result of warrant distribution:**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	3,700	3,000,000	103,000	103,000	4	4	2,897,000	3.43%
- Local investors	3,700	3,000,000	103,000	103,000	4	4	2,897,000	3.43%
- Foreign investors								
2. Institutional investors, of which:	3,700	3,000,000	0	0	0	0		0.00%
- Local investors	3,700	3,000,000	0	0	0	0		0.00%
- Foreign investors								
<b>Total</b>		<b>3,000,000</b>	<b>103,000</b>	<b>103,000</b>	<b>4</b>	<b>4</b>	<b>2,897,000</b>	<b>3.43%</b>

**III. Summary of results**

1. Quantity of distributed warrants: 103,000 warrants, accounting for 3.43% of the offered warrants.  
 2. Total proceeds of the sale of warrants: 381,100,000 VND  
 3. Total expenses: 0 VND  
 4. Net proceeds: 0 VND