

Name of warrant: TCB/ACBS/Call/EU/Cash/9M/06
Company name: ACB Securities Company Ltd.
Subject: Decision on the change of listing

Content:
On November 24, 2021, the Hochiminh Stock Exchange issued Decision No.643/QD-SGDHCM to allow ACB Securities Company Ltd. to change the listing as follow:

Issuer: ACB Securities Company Ltd.
Short name: ACBS
Security type: covered warrant
Warrant name: Warrant TCB/ACBS/Call/EU/Cash/9M/06
Warrant code: CTCB2105
Issuer of underlying security: Vietnam Technological and Commercial Joint Stock Bank
Underlying security: TCB
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise: Cash
Duration: 9 months
Expiration date: May 04, 2022
Conversion ratio: 5 : 1
Exercise price (exercise index): 45,000. VND
Number of warrants before increase/decrease: 10,000,000 warrants
Number of warrants increased/decreased: 5,000,000 warrants
Total number of warrants after increase/decrease: 15,000,000 warrants
Effective date of change: November 26, 2021
Official trading date: November 26, 2021
Reason of change: additional offering

