

**Name of warrant:** VHM/VCSC/M/Au/T/A1

Company name: Viet Capital Securities Joint Stock Company

Subject: Decision on the change of listing

**Content:**

On November 25, 2021, the Hochiminh Stock Exchange issued Decision No.654/QD-SGDHCM to allow Viet Capital Securities Joint Stock Company to change the listing as follow:

Issuer:	Viet Capital Securities Joint Stock Company
Short name:	VCSC
Security type:	covered warrant
Warrant name:	Warrant VHM/VCSC/M/Au/T/A1
Warrant code:	CVHM2109
Issuer of underlying security:	VINHOMES JOINT STOCK COMPANY
Underlying security:	VHM
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise:	Cash
Duration:	6 months
Expiration date:	February 10, 2022
Conversion ratio:	3,7944 : 1
Exercise price (exercise index):	98,654. VND
Number of warrants before increase/decrease:	1,000,000 warrants
Number of warrants increased/decreased:	2,000,000 warrants
Total number of warrants after increase/decrease:	3,000,000 warrants
Effective date of change:	November 29, 2021
Official trading date:	November 29, 2021
Reason of change:	additional offering