

<b>Code</b>	<b>FCN</b>
<b>Company name</b>	FECON Corporation
<b>Date</b>	11/26/2021
<b>Subject</b>	Result of public offering of shares

**Content:**

On November 26, 2021, FECON Corporation reports the result of public offering of shares as follows:

I. Stock in the public offering:

1. Stock name: FECON Corporation
2. Stock type: common share
3. Par value: VND10,000/share
4. Registered offering volume: 32,000,000 shares
5. Offering price: 13,000 dongs/share
6. Estimated mobilized capital: VND416,000,000,000
7. Ending date: November 26, 2021

II. Result of the public offering:

- Distributed volume: 32,000,000 shares
- Local investors: 16,000,000 shares
- Foreign shareholders: 16,000,000 shares
- Offering price: VND13,000/share

III. Summary result:

1. Total proceeds from the offering: VND416,000,000,000

2. Total expenses: VND0

3. Total net proceeds after the public offering: VND416,000,000,000.

IV. List and owning ratio of major shareholders:

<b>No.</b>	<b>Name of investor</b>	<b>Owning volume</b>	<b>(%) Ratio</b>
1	Raito Kogyo JSC	40,167,682	25.51%
2	Red One fund	16,000,000	10.16%